



Executive Overview



Elgee Rehfeld
Alaska's CPA Firm

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We are accountants, advisors and growth strategists that have been supporting Alaska for over 45 years. Elgee Rehfeld delivers assurance, tax, accounting, and specialized solutions needed by clients to successfully manage their organizations and everyday lives. We listen, interpret, provide objective insight, and deliver tax strategy, accounting and financial reporting to build business value or create a sustainable organization.

Client Lifecycle Support

A lifecycle is the series of stages every business transitions through during a lifetime. Elgee Rehfeld helps clients navigate through each stage of their lifecycle as the economy, business conditions or other factors force them to change. We can begin working with a new client in whatever stage of the lifecycle they are in. Often, an organization outgrows their current CPA firm as their business evolves.

Our Clients

Privately Held: We provide the reporting and insight necessary to grow a company, increase revenue, and act as a trusted advisor to leadership.

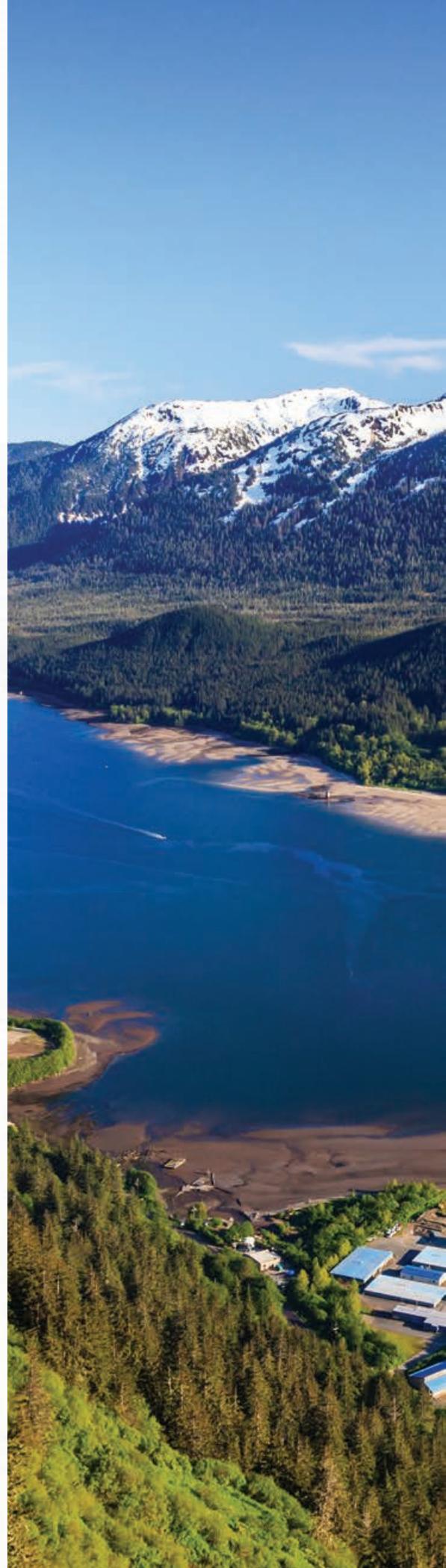
Governmental: We act as financial advisors to a variety of local governmental units and assist with bond issues, cost analysis, advisory engagements, and more.

Tribal Entities: Our firm understands the intricacies, as well as the differing rules and regulations that come with tribal accounting.

Not-for-Profit: We provide audit, accounting, tax and advisory services to charities, fraternal organizations, educational institutions, and religious organizations.



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Our Services

Tax Strategies & Filings

- Federal, State & Local Return Preparation
- Estate, Trust & Beneficiary Taxation
- Family Wealth Transfer Strategies
- R&D & Energy Credits
- Retirement & Financial Planning
- Business & Individual Support
- IRS Communications & Representation

Advisory & Consulting

- Goal Setting & Budgeting
- Cash Flow Analysis
- Financial Forecasts & Projections
- Merger & Acquisition Transaction Support

Client Accounting

- Become Your Accounting Department
- Handle Specific Accounting Group Functions
- Assume a Fractional CFO Role
- Review Internal Financial Reporting
- Prepare Payroll & Payroll Tax Returns

Assurance & Financial Reporting

- Financial Statement Audits & Reviews
- Employee Benefit Plan Audits
- Federal & State Single Audits
- Agreed Upon Procedures
- Due Diligence

Exit & Succession

- Maximizing the Sale Value or Succession Strategy
- Forecasting the Post-Sale Tax Impact

Litigation Support

- Shareholder Disputes & Partnership Dissolutions
- Business Interruption
- Tribal Matters
- Divorce & Family Law

Election Preparation & Processing

- State, Local & Tribal Elections
- Corporate & Not-for-Profit Board Elections

Let Us Help Build Your Value

Call us today to schedule a confidential assessment to determine the state of your business. Let us put our experience to work for you.



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